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Affects: □All Debtors

☐ USA Securities, LLC

☑ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC ☐ USA Capital First Trust Deed Fund, LLC

Time of Hearing: 9:30 a.m.

ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON OBJECTION TO PROOFS OF CLAIM FILED BY PENSION BENEFIT GUARANTY CORPORATION

IT IS HEREBY ORDERED: approving the Stipulation by and between USACM Liquidating Trust, and Pension Benefit Guaranty Corporation ("PBGC") [DE 3944],

IT IS FURTHER ORDERED:

- The PBGC is not required to file a response to the objections to the initial PBGC proofs of claim; and
- The status hearing on the PBGC amended proofs of claim, and objections filed or to be filed by the USACM Liquidating Trust scheduled for June 15, 2007 is continued to October 15, 2007 at 9:30 a.m.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman
Rob Charles

Attorneys for USACM Liquidating Trust

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APPROVED AS TO FORM AND CONTENT:

PENSION BENEFIT GUARANTY CORPORATION

By: /s/ Erika E. Barnes

James Eggeman Assistant Chief Counsel Frank A. Anderson, DC 478234 (pro hac vice) Erika E. Barnes, CA 197309 (pro hac vice)

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